



KiwiSaver deduction form (employee to complete and give to employer)

KiwiSaver Act 2006

Use this form to provide your details to your employer if you are:

- starting new employment
- an existing employee and want to opt into KiwiSaver
- a KiwiSaver member and want to change your contribution rate.

You are not eligible to join KiwiSaver if:

- You are not a New Zealand citizen, or are not entitled to stay in New Zealand indefinitely, or
- You are over the age of eligibility for New Zealand Superannuation (NZ Super: 65 years and over).

Please read the notes on the back to help you fill in this form

Section A General Please put a dash to indicate your situation eg ☐

1. Are you a KiwiSaver member? ☐ Yes. Go to Question 2 ☐ No. Go to Question 3
2. Are you on a contributions holiday? ☐ Yes See note below ☐ No. Go to Question 3

If you have a contributions holiday notice you must show it to your employer to prevent them making KiwiSaver deductions.
If you have lost your notice, you can get a replacement by calling us on 0800 549 472.

Section B Personal details Please use BLOCK LETTERS

You must provide your IRD number, name and address.

3. Your IRD number If you don't know your IRD number or you don't have one, call us on 0800 549 472

4. Your name ☐ Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other

Put a dash to indicate your title

First names

Surname

5. Your postal address

Street number

Street address or PO Box number

Suburb, box lobby or RD

Town or city

Postcode

6. Your contact numbers

Day

Mobile

7. Your email address

If you give an email address you may receive KiwiSaver information by email

Section C Contributions

8. Choose a contribution rate: ☐ 3% ☐ 4% ☐ 8%

You can only choose 3%, 4% or 8%. If you don't choose a rate, the default rate of 3% will be deducted.

9. I declare that the information I have provided on this form is true and correct.

/ /

Signature

Date

Please give this completed form to your employer

RESET FORM

This form is to provide your details to your employer if you are:

- starting new employment
- an existing employee and want to opt into KiwiSaver
- a KiwiSaver member and want to change your contribution rate.

Starting new employment

If you're not already a KiwiSaver member, you will be automatically enrolled and your employer will begin making KiwiSaver deductions from your first payment of salary or wages. However, you can opt out at any time on or after day 14 and on or before day 56 of starting new employment - see your KiwiSaver information pack for details.

Existing employees who want to become KiwiSaver members

You can enrol in KiwiSaver by completing this form and giving it to your employer. Your employer will determine if you are eligible and then send your information to Inland Revenue and start making KiwiSaver deductions for you.

Note: If you opt in, you cannot opt out. We suggest you get financial advice before deciding to opt into KiwiSaver.

Existing KiwiSaver member

If you are already a member, your employer will begin making KiwiSaver deductions for you unless you show them a contributions holiday notice - you'll find more information in your KiwiSaver information pack or go to **www.kiwisaver.govt.nz** or call us on 0800 549 472.

Contribution rate

KiwiSaver contributions will be deducted from each payment of your salary or wages. You may choose a contribution rate of 3%, 4% or 8% of your before-tax payment. If you don't choose a rate, the default rate of 3% applies. If you want to contribute more you can make voluntary contributions directly to your scheme provider or to Inland Revenue.

If you want to change your contribution rate, complete sections B and C of this form and give it to your employer.

Your employer may also choose to contribute on your behalf. They may attach conditions to this arrangement and you may want to talk to your employer or your employee representative before entering an agreement.

If your employer does contribute on your behalf, you have some flexibility about how this affects your contribution rate - you'll find more information in your KiwiSaver information pack or go to **www.kiwisaver.govt.nz** or call us on 0800 549 472.

Privacy

Meeting your tax obligations means giving us accurate information so we can assess your liabilities or your entitlements under the Acts we administer. We may charge penalties if you don't.

We may also exchange information about you with:

- some government agencies
- another country, if we have an information supply agreement with them
- Statistics New Zealand (for statistical purposes only).

If you ask to see the personal information we hold about you, we'll show you and correct any errors, unless we have a lawful reason not to. Call us on 0800 549 472 for more information. For full details of our privacy policy go to www.ird.govt.nz (keyword: privacy).

What an employer should do with this completed form

Employer - don't send this form to Inland Revenue. If the new employee is subject to automatic enrolment or an existing employee opts in, use this information to assist you to complete the KS 1. Keep this form with your business records for seven years following the last salary or wage payment you make to the employee.

For more information about KiwiSaver go to **www.kiwisaver.govt.nz** or call us on 0800 549 472.